



## Credit Application

Company Name: \_\_\_\_\_

Individual Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Main Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell: \_\_\_\_\_

Email Address: \_\_\_\_\_

Type of Business: \_\_\_\_\_

Incorporation date: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Shareholders: Name & Title \_\_\_\_\_ Ownership % \_\_\_\_\_

Name & Title \_\_\_\_\_ Ownership % \_\_\_\_\_

Number of Employees: \_\_\_\_\_ Financial Year End (if corp): \_\_\_\_\_

Bank credit line with: \_\_\_\_\_

Contact name and number: \_\_\_\_\_

Credit line limit: \_\_\_\_\_ Approximate Current Balance: \_\_\_\_\_

Financial Statements:

Please provide the most recent year end accountant prepared statements and most recent internally prepared year to date statements (balance sheet, income statement, & accounts receivable statement).

Present owned and financed equipment:

Please provide a list of present equipment operated by your company.

Insurance Company:

Please provide a copy of the present insurance coverage including the name and contact information of your agent.

# Personal Financial Statement

This information will not be shared with any financial underwriters without the prior written authorization of the customer. No credit bureaus or personal credit investigation will occur without the same consent.

## Personal Assets

Cash \$ \_\_\_\_\_  
Real Estate \$ \_\_\_\_\_  
Other Property \$ \_\_\_\_\_  
RRSP's \$ \_\_\_\_\_  
Any Receivables \$ \_\_\_\_\_  
Vehicles (Total) \$ \_\_\_\_\_  
Other Assets (a) \$ \_\_\_\_\_  
Other Assets (b) \$ \_\_\_\_\_  
Other Assets (c) \$ \_\_\_\_\_  
  
Total Assets \$ \_\_\_\_\_

## Personal Liabilities

Credit card(s) balance total \$ \_\_\_\_\_  
Mortgage Balance \$ \_\_\_\_\_  
Mortgage Balance \$ \_\_\_\_\_  
Other bank loans \$ \_\_\_\_\_  
Any Payables \$ \_\_\_\_\_  
Owing on all vehicles \$ \_\_\_\_\_  
Other Liabilities (a) \$ \_\_\_\_\_  
Other Liabilities (b) \$ \_\_\_\_\_  
Other Liabilities (c) \$ \_\_\_\_\_  
  
Total Liabilities \$ \_\_\_\_\_

For "Other Assets" and or "other liabilities", please describe below:

(a): \_\_\_\_\_

(b): \_\_\_\_\_

(c): \_\_\_\_\_

Equipment you are applying for: \_\_\_\_\_

Selling Price: \_\_\_\_\_ Loan Term: \_\_\_\_\_ Down Payment %: \_\_\_\_\_

My contact Information: Dan Scott – Advance Engineered Products Ltd. – Finance Manager – [dscott@aepl.ca](mailto:dscott@aepl.ca)

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